

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**  
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported): March 26, 2024

**KKR FS Income Trust Select**  
(Exact name of registrant as specified in its charter)

<u>Delaware</u> (State or other jurisdiction of incorporation)	<u>814-01706</u> (Commission File Number)	<u>92-3617067</u> (IRS Employer Identification No.)
<u>201 Rouse Boulevard Philadelphia, Pennsylvania</u> (Address of principal executive offices)	<u>19112</u> (Zip Code)	
<u>(215) 495-1150</u> (Registrant's telephone number, including area code)		
<u>n/a</u> (Former name or former address, if changed since last report)		

Securities registered pursuant to Section 12(b) of the Exchange Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
N/A	N/A	N/A

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instructions A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§ 240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. "

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**Item 3.02 Unregistered Sales of Equity Securities.**

On March 26, 2024, KKR FS Income Trust Select (the "Company") issued and sold 800,000 unregistered Class S shares (the "Sold Shares") of the Company's common shares of beneficial interest (the "Shares") pursuant to subscription agreements entered into with the participating investors for aggregate consideration of \$20 million. The per share price at which the Company issued the Sold Shares was \$25.00 per share, determined in accordance with Section 23 of the Investment Company Act of 1940, as amended.

The offer and sale of the Sold Shares were conducted in connection with the Company's continuous private offering of Shares (the "Private Offering") in reliance on the exemption from the registration requirements of the Securities Act of 1933, as amended (the "Securities Act"), provided by Section 4(a)(2) of the Securities Act and/or Regulation D promulgated thereunder. The Company relied, in part, upon representations from each participating investor in the relevant subscription agreement that such investor is an "accredited investor" as defined in Regulation D under the Securities Act.

**Item 8.01 Other Events.**

The Company is currently conducting the Private Offering on a continuous basis for up to \$5.0 billion in Shares. As of the date hereof, the Company has issued an aggregate of 1,401,002.3096 Shares in the Private Offering for total consideration of approximately \$35 million. These figures do not include any Shares sold through the Company's distribution reinvestment plan (if any). The Company intends to continue selling Shares in the Private Offering from time to time.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits

<b>Exhibit No.</b>	<b>Description</b>
104	Cover Page Interactive Data File (embedded within the Inline XBRL document)

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 26, 2024

**KKR FS Income Trust Select**

By: /s/ Stephen S. Sypherd  
Name: Stephen S. Sypherd  
Title: General Counsel and Secretary

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